

Deductions from income and non-refundable tax credits (continued)

Carrying charges and interest expenses on investment loans	\$ _____	5
• Attach a copy of statements from the lender confirming the purpose and amount of the loan(s) and the interest payments to be made in the year		
Medical expenses	\$ _____	6
• Attach a list identifying the medical expenses and indicate the related amount		
Donations	\$ _____	7
• Attach a list that names the registered charities or other qualified donees and indicates the related amount		
Clergy residence	\$ _____	8
• Attach a filled out and signed Form T1223, Clergy Residence Deduction for the related year		
Registered pension plan (RPP) buying back contributions for past service	\$ _____	9
• Indicate if the buying back is for past service contributions for 1989 or earlier years and the deductible amount		
• Indicate if the buying back is for past service contributions made for 1990 or later years and attach a copy of the Past Service Pension Adjustment certification		
Foreign tax credit	\$ _____	10
• Attach a filled out Form T2209, Federal Foreign Tax Credits, or a letter that includes the calculations		
Other	\$ _____	11
(for example, moving expenses, carrying forward tuition, education, and textbook amounts, or rental loss)		
• Attach all supporting documents*. Use a separate sheet to give details if necessary		
Specify: _____		
* See the Federal Income Tax and Benefit Guide for information on which supporting documents are needed to claim the deductions and credits you requested.		
Total amounts to be deducted from income	\$ _____	12
Subtract income not under tax deductions at source (interest, net rental or self-employed income)	— _____	13
Net amount requested for tax waiver	\$ _____	14

Certification

I request authorization for my employer or payer to reduce my tax deductions at source based on the information given.
I certify that the information given on this form and in any attached document is correct and complete.

Signature

Date

Personal information (including the SIN) is collected to administer or enforce the Income Tax Act and related programs and activities including administering tax, benefits, audit, compliance, and collection. The information collected may be used or disclosed for the purposes of other federal acts that provide for the imposition and collection of a tax or duty. It may also be disclosed to other federal, provincial, territorial, or foreign government institutions to the extent authorized by law. Failure to provide this information may result in paying interest or penalties, or in other actions. Under the Privacy Act, individuals have a right of protection, access to and correction of their personal information, or to file a complaint with the Privacy Commissioner of Canada regarding the handling of their personal information. Refer to Personal Information Bank CRA PPU 005 on Info Source at canada.ca/cra-information-about-programs.